



PINCON SPIRIT LIMITED

CIN NO: L67120WB1978PLC031561

Registered Office: "Wellesley House", 7, Red Cross Place, 3rd Floor, Kolkata-700001

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(Rs.in Lacs)

PART 1: UNAUDITED STANALONE FINANCIAL RESULTS FOR QUARTER/HALF YEAR ENDED 30TH SEPTEMBER, 2014

Particulars	Quarter Ended			Half Year Ended		Audited
	30-Sep-14	30-Jun-14	30-Sep-13	30-Sep-14	30-Sep-13	31-Mar-14
1 a) Gross Income from Operations	14,998.58	12,926.97	9,175.64	27,925.55	17,343.63	38,256.62
b) Other Operating Income	-	-	-	-	-	-
Total Income from operations	14,998.58	12,926.97	9,175.64	27,925.55	17,343.63	38,256.62
2 Expenses						
a. Cost of materials consumed	3,282.54	3,267.80	2,621.04	6,550.34	4,945.46	9,683.45
b. Purchase of stock-in-trade	9,859.30	10,061.50	5,901.40	19,920.80	11,134.71	25,887.04
c. Changes in inventories of finished goods, work-in-progress and stock -in-trade	397.67	(1,570.49)	(106.85)	(1,172.82)	(297.60)	(841.65)
d. Employee benefits expense	54.07	54.77	12.23	108.84	22.01	89.36
e. Depreciation and Amortisation expense	63.14	62.80	55.24	125.94	109.88	222.41
f. Other Expenses	595.47	484.63	381.27	1,080.10	770.44	1,594.63
Total Expenses	14,252.19	12,361.01	8,864.33	26,613.20	16,684.90	36,635.24
3 Profit from Operations before other income, finance costs and exceptional items	746.39	565.96	311.31	1,312.35	658.73	1,621.38
4 Other Income	-	36.04	-	36.04	-	43.09
5 Profit from ordinary activities before finance costs and exceptional items	746.39	602.00	311.31	1,348.39	658.73	1,664.47
6 Finance Costs	182.98	135.82	30.61	318.80	61.56	165.58
7 Profit from ordinary activities after finance costs but before exceptional items	563.41	466.18	280.70	1,029.59	597.17	1,498.89
8 Exceptional Items - (Expenditure)/Income	-	-	-	-	-	-
9 Profit from Ordinary Activities before tax	563.41	466.18	280.70	1,029.59	597.17	1,498.89
10 Tax Expense	186.54	165.76	89.55	352.30	202.98	504.10
11 Net Profit/(Loss) from Ordinary Activities after tax (9-10)	376.87	300.42	191.15	677.29	394.19	994.79
12 Extraordinary Items (Net of Tax expense)	-	-	-	-	-	-
13 Net Profit/(Loss) for the period (11-12)	376.87	300.42	191.15	677.29	394.19	994.79
14 Paid-up Equity Share Capital (Face Value Rs. 10/- each)	1,002.15	1,002.15	1,002.15	1,002.15	1,002.15	1,002.15
15 Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	2,955.96
16 Earning Per Share of Rs 10 each (not annualised) (In. Rs.)						
(a) Basic	3.76	3.00	1.91	6.76	3.93	9.93
(b) Diluted	3.76	3.00	1.91	6.76	3.93	9.93

PART - 2: SELECT INFORMATION FOR THE QUARTER/HALF YEAR ENDED 30TH SEPTEMBER, 2014

A	Particulars of Shareholding	30-Sep-14	30-Jun-14	30-Sep-13	30-Sep-14	30-Sep-13	31-Mar-14
1	Public Share Holding						
	- Number of Shares	10021500	10021500	10021500	10021500	10021500	10021500
	- Percentage of Shareholding	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
2	Promoter and Promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b)	Non - Pledged / Encumbered						
	- Number of Shares	0	0	0	0	0	0
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the Company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
B	INVESTORS COMPLAINTS FOR THE 3 MONTHS ENDED 30th SEPTEMBER 30, 2014						
	Pending at the beginning of the quarter - Nil; Received during the quarter - Nil; Disposed off during the quarter - Nil; Remaining unresolved at the end of the quarter - Nil						

PART 3: UNAUDITED STANDALONE SEGMENT INFORMATION FOR QUARTER/HALF YEAR ENDED 30TH SEPTEMBER, 2014

Particulars	Quarter Ended			Half Year Ended		Audited
	30-Sep-14	30-Jun-14	30-Sep-13	30-Sep-14	30-Sep-13	31-Mar-14
1. Segment Revenue						
a) IMFL	9,511.24	10,350.40	8,416.37	19,861.64	16,584.36	34,502.46
b) FMCG	5,487.34	2,576.57	759.27	8,063.91	759.27	3,754.16
Gross Income from Operations	14,998.58	12,926.97	9,175.64	27,925.55	17,343.63	38,256.62
2. Segment Results						
a) IMFL	341.59	481.75	272.72	823.34	620.14	1,462.27
b) FMCG	404.80	84.21	38.59	489.01	38.59	159.11
Total	746.39	565.96	311.31	1,312.35	658.73	1,621.38
Less: i) Interest	182.98	135.82	30.61	318.80	61.56	165.58
ii) Other un-allocable(income) net of unallocable expenditure	-	-	-	-	-	-
Add: i) Other un-allocable expenditure	-	36.04	-	36.04	-	43.09
Profit Before Tax	563.41	466.18	280.70	1,029.59	597.17	1,498.89
Tax Expenses	186.54	165.76	89.55	352.30	202.98	504.10
Profit after Tax	376.87	300.42	191.15	677.29	394.19	994.79
3. Capital Employed						
a) IMFL	2,019.77	2,654.13	2,636.63	2,019.77	2,636.63	2,717.02
b) FMCG	820.18	660.70	120.71	820.18	120.71	295.63
Total Segment Capital Employed	2,839.95	3,314.83	2,757.34	2,839.95	2,757.34	3,012.65

For & on behalf of
PINCON SPIRIT LIMITED

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Managing Director

PART 4: UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2014

		(Rs In Lakhs)	
STATEMENT OF ASSETS AND LIABILITIES		As at 30.09.2014 (Unaudited)	As at 31.03.2014 (Audited)
EQUITY AND LIABILITIES			
Shareholder's Funds			
Share Capital		1,002.15	1,002.15
Reserves and Surplus		3,633.25	2,955.96
	Shareholders' Funds	4,635.40	3,958.11
Non-Current Liabilities			
Long-Term Borrowings		3,040.27	3,044.01
Deferred Tax Liabilities (Net)		-	-
	Non-Current Liabilities	3,040.27	3,044.01
Current Liabilities			
Short-Term Borrowings		5,721.65	3,207.07
Trade Payables		111.38	84.91
Other Current Liabilities		81.15	50.73
Short-Term Provisions		1,602.43	1,252.47
	Current Liabilities	7,516.61	4,595.18
	TOTAL EQUITY AND LIABILITIES	15,192.28	11,597.30
ASSETS			
Non-Current Assets			
Tangible Assets		1,905.72	1,995.62
Intangible Assets		-	-
Deferred Tax Assets		3.21	5.55
Non-Current Investments		1,552.36	702.36
Long-Term Loans and Advances		243.09	243.09
	Non-Current Assets	3,704.38	2,946.62
Current Assets			
Inventories		3,769.78	2,135.58
Trade Receivables		5,590.82	2,549.77
Cash and Cash Equivalents		13.73	38.59
Other Current Assets		2,113.57	3,926.74
	Current Assets	11,487.90	8,650.68
	TOTAL ASSETS	15,192.28	11,597.30

Notes:

- The Figures for the corresponding previous period have been reworked/regrouped wherever necessary, to make them comparable.
- Pursuant to the enactment of the Companies Act 2013 (the "Act"), the Company has, effective from 1st April 2014, reviewed and revised the estimated useful lives of its fixed assets, generally in accordance with the provisions of Schedule II to the Act. The consequential impact (after considering the transition provision specified in Schedule II) on the depreciation charged and on the results for the quarter is not material.
- The Audit Committee has reviewed the above results and the Board of Directors have approved the above results and its release at their respective meeting held on 22nd October 2014. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results.
- The Company is engaged in the business of Marketing of Indian Made Foreign Liquor(IMFL), Indian Made Indian Liquor(IMIL) Packaged Drinking Water, Beer in Alcoholic Beverages, FMCG items & Agricultural Commodities.
- This statement is as per Clause 41 of the Listing Agreement.

For and on behalf of the Board of Directors
Sd/-MONORANJAN ROY
CHAIRMAN & MANAGING DIRECTORPlace : Kolkata
Date: 22.10.2014

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For & on behalf of
PINCON SPIRIT LIMITED

Managing Director