



PINCON SPIRIT LIMITED

CIN NO: L67120WB1978PLC031561

Registered Office: "Wellesley House", 7, Red Cross Place, 3rd Floor, Kolkata-70001

Corporate Office: Samskruti Chambers, No.103, K.H.Road, Santinagar, Bengaluru - 560027

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PART 1: STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR QUARTER, AND NINE MONTH ENDED DECEMBER 31, 2015 (Rs. in Lacs)

Sl.No	Particulars	STANDALONE					
		Quarter Ended			Nine Months Ended		Year Ended
		Unaudited 31-Dec-15	Unaudited 30-Sep-15	Unaudited 31-Dec-14	Unaudited 31-Dec-15	Unaudited 31-Dec-14	Audited 31-Mar-15
1	a) Income from Operations	23,740.58	22,949.53	14,817.60	69,780.04	42,743.15	60,255.57
	b) Other Operating Income	-	-	-	-	-	-
	Total Income from Operations	23,740.58	22,949.53	14,817.60	69,780.04	42,743.15	60,255.57
2	Expenses						
	a. Cost of materials consumed	8,831.56	9,182.32	3,301.00	23,124.18	9,651.34	13,134.97
	b. Purchases	13,578.83	14,007.69	11,291.43	44,205.80	31,212.23	43,808.82
	c. Changes in inventories of finished goods, work-in-progress and stock in trade	(854.95)	(2,390.65)	(1,150.06)	(4,016.90)	(2,322.88)	(2,625.35)
	d. Employee benefits expense	57.51	58.59	54.08	175.77	162.92	217.00
	e. Depreciation and Amortisation expense	52.66	80.77	63.31	156.26	189.25	215.14
	f. Other Expenses	726.38	812.43	525.71	2,291.12	1,805.81	2,148.35
	Total Expenses	22,390.88	21,731.14	14,085.47	66,026.25	40,698.67	57,198.92
3	Profit from Operations before other income, finance costs and exceptional items	1,349.71	1,218.39	732.13	3,753.79	2,044.48	3,056.65
4	Other Income	-	-	-	-	36.04	14.09
5	Profit from ordinary activities before finance costs and exceptional items	1,349.71	1,218.39	732.13	3,753.79	2,080.52	3,070.74
6	Finance Costs	394.20	345.16	190.78	1,065.92	509.58	706.73
7	Profit from ordinary activities after finance costs but before exceptional items	955.50	873.23	541.35	2,687.87	1,570.94	2,364.01
8	Exceptional Items - (Expenditure)/Income	-	-	-	-	-	-
9	Profit from Ordinary Activities before tax	955.50	873.23	541.35	2,687.87	1,570.94	2,364.01
10	Tax Expense	339.19	290.37	179.02	921.45	531.32	796.01
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	616.31	582.86	362.33	1,766.43	1,039.62	1,568.00
12	Extraordinary items (Net of Tax expense)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	616.31	582.86	362.33	1,766.43	1,039.62	1,568.00
14	Fid up Equity Share Capital (Face Value Rs. 10/- each)	2,304.30	1,002.15	1,002.15	2,004.30	1,002.15	1,002.15
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	-
16	Earning Per Share of Rs 10 each (not annualised) (In. Rs.)						
	(a) Basic	3.07	5.82	3.62	8.81	10.37	15.65
	(b) Diluted	4.76	5.82	3.62	13.65	10.37	15.65

PART - 2: SELECT INFORMATION FOR THE QUARTER AND NINE MONTH ENDED DECEMBER 31, 2015

A	PARTICULARS OF SHAREHOLDING	31-Dec-15	30-Sep-15	31-Dec-14	31-Dec-15	31-Dec-14	31-Mar-15
1	Public Share Holding	20,043,000	10,021,500	10,021,500	20,043,000	10,021,500	10,021,500
	- Number of Shares	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shareholding						
2	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non Encumbered						
	- Number of Shares	20,043,000	10,021,500	10,021,500	20,043,000	10,021,500	10,021,500
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the Company)						

PART 3: STANDALONE AUDITED SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTH ENDED DECEMBER 31, 2015 (Rs. In Lacs)

Sl.No	PARTICULARS	STANDALONE					
		Quarter Ended			Nine Months Ended		Year Ended
		Unaudited 31-Dec-15	Unaudited 30-Sep-15	Unaudited 31-Dec-14	Unaudited 31-Dec-15	Unaudited 31-Dec-14	Audited 31-Mar-15
1	Segment Revenue						
	a) IMFL	17,152.50	16,605.26	10,561.67	48,576.65	30,423.31	42,087.84
	b) FMCG	6,588.08	6,344.27	4,255.93	21,203.39	12,319.84	18,167.73
	Gross Income from Operations	23,740.58	22,949.53	14,817.60	69,780.04	42,743.15	60,255.57
2	Segment Results						
	a) IMFL	840.38	897.67	473.12	2,695.57	1,295.46	2,108.43
	b) FMCG	509.33	320.72	259.01	1,058.22	743.02	948.22
	Total	1,349.71	1,218.39	732.13	3,753.79	2,044.48	3,056.65
	Less: Other unallocable expenditure	-	-	-	-	-	-
	f) Interest	394.20	345.16	190.78	1,065.92	509.58	706.73
	Add: i) Other un-allocable income	-	-	-	-	36.04	14.09
	Profit Before Tax	955.51	873.23	541.35	2,687.87	1,570.94	2,364.01
	Tax Expenses	339.19	290.37	179.02	921.45	531.32	796.01
	Profit After Tax	616.32	582.86	362.33	1,766.43	1,039.62	1,568.00
3	Capital Employed						
	a) IMFL	9,150.74	9,151.70	6,787.49	9,190.74	6,787.49	8,035.18
	b) FMCG	4,011.69	3,496.54	2,748.57	4,011.69	2,748.57	3,468.48
	Total Segment Capital Employed	13,202.43	12,648.24	9,536.06	13,202.43	9,536.06	11,503.66

Notes:

- The above results have been reviewed by the Audit Committee and thereafter, approved by the Board of Directors at their meeting held on January 21, 2016
- Previous period figures have been regrouped, rearranged, restated and reclassified wherever necessary, for the purpose of comparison
- The Company does not have any Exceptional or Extraordinary item to report for the above periods
- The Company alongwith its Subsidiaries are engaged in the business of Marketing, Blending, Bottling of Indian Made Foreign Liquor (IMFL), Beer in Beverages, Indian Made Indian Liquor (IMIL), Marketing of Packaged Drinking Water and FMCG items including through Tie-Up Manufacturing/ Brand Franchise.
- The company has allotted Bonus Share on 12.10.2015 in the Ratio of 1:1 which was approved by the members in the EGM held on 29.09.2015
- This statement is as per Clause 41 of the Listing Agreement.

Place: Kolkata
Date: January 21, 2016

For and on behalf of Board

 Monoranjan Roy
 CHAIRMAN & MANAGING DIRECTOR

D.N. MISRA & Co.

CHARTERED ACCOUNTANTS

D.N. MISHRA, M. COM, L.L.B, F.CA.

54, GANESH CH. AVENUE
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LIMITED REVIEW REPORT

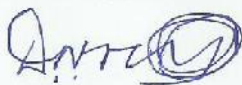
Review Report to
The Board of Director,
Pincon Spirit Limited,
"Wellesley House"
7, Red Cross Place,
3rd Floor,
Kolkata – 700 001

We have reviewed the accompanying statement of unaudited financial results of **Pincon Spirit Limited** for the quarter ended December 31, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For D.N. Misra & Co.
Firm Registration No. 312021E



D.N. Misra
Proprietor
Membership No.:050440



Place: Kolkata
Date: May 21, 2015