

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: PINCON SPIRIT LTD.
Scrip Code: Name of the Scrip:
Quarter Ended: 31/03/2012

Class of security:

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| Party paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|------------------------|------------------------------|--|--|
|------------------------|------------------------------|--|--|

Held by promoter/promoter group

Held by public
Total - D

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
|--------------------------------------|-------------------------------|---|--|

Held by promoter/promoter group

Held by public
Total - E

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|------------|-----------------|---------------------------------|--|
|------------|-----------------|---------------------------------|--|

Held by promoter/promoter group

Held by public
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

10021500



| Category Code | Category of Shareholders | Number of shareholders | Total number of shares | Number of shares held in Demat Form | As a % of (A+B) | As a % of (A+B+c) | Number of Pledged shares | As a percentage (ix)=(viii/iv*100) |
|---------------|--|------------------------|------------------------|-------------------------------------|-----------------|-------------------|--------------------------|------------------------------------|
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix)=(viii/iv*100) |
| (A) | Total Shareholding of Promoter & Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individual/HUF | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Fin.Institutions / Bank | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A) (1) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (NRIs/Foreign) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A) (2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Shareholding of Promoter & Promoter Group (A) = A1+A2 | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (b) | Fin.Institutions / Banks | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (c) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Venture Capital | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (e) | Insurance Company | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (f) | Foreign Inst.Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (g) | Foreign VC Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (h) | Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Sub-Total (B) (1) | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 88 | 3753717 | 970117 | 37.457 | 37.457 | NA | NA |
| (b) | Individuals | | | | | | | |
| | i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh | 109 | 354100 | 236200 | 3.533 | 3.533 | NA | NA |
| | ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh | 47 | 5912883 | 3413683 | 59.002 | 59.002 | NA | NA |
| (c) | Any Other | | | | | | | |
| | Clearing Membr/Clearing Cor | 1 | 800 | 800 | 0.008 | 0.008 | NA | NA |
| | Sub-Total (B) (2) | 245 | 10021500 | 4620800 | 100.000 | 100.000 | NA | NA |
| | Total Public Shareholding (B) = (B) (1) + (B) (2) | 245 | 10021500 | 4620800 | 100.000 | 100.000 | NA | NA |
| | TOTAL (A)+(B) | 245 | 10021500 | 4620800 | 100.000 | 100.000 | Nil | Nil |
| (C) | Shares held by Custodians And against which DRs have been issued | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (1) | Promoter and Promoter group | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Public | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 245 | 10021500 | 4620800 | 100.000 | 100.000 | Nil | Nil |



PINCON SPIRIT LTD.

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/03/2012

| Sri. Name of the shareholder | Details of Shares Held | | Encumbered shares(a) | | Details of warrants | | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------------------------------|------------------------|-----------------------------------|-------------------------------|--|-------------------------------|----------------------------|---------------------------------------|-----------------------------------|------|--|
| | Number of Shares held | As a % of Grand Total (A)+(B)+(C) | Number of Pledged Shares held | As a percentage of Grand Total (A)+(D)+(C) | Number of total warrants held | As a % of total securities | Number of convertible securities held | % of total convertible securities | | |
| (1) (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |

| | | | | | | | | | | |
|-------|-----|-----|---|-------|-------|-----|-----|-----|-----|-----|
| TOTAL | Nil | Nil | 0 | ***** | 0.000 | Nil | Nil | Nil | Nil | Nil |
|-------|-----|-----|---|-------|-------|-----|-----|-----|-----|-----|



PINCON SPIRIT LTD.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/03/2012

| Srl. Name(s) of the shareholder | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of Warrants | | Details of convertible securities held | convertible Securities %w.r.t. total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---|-----------------------|--|-------------------------|--|--|---|--|
| | | | Number of Warrants held | As a % of total number of warrants of the same Class | | | |
| 1. ACCENT COMMERCE (P) LTD. | 450000 | 4.490 | 0 | 0.000 | 0 | 0.000 | 4.490 |
| 2. ANIMA CREDIT & INVESTMENTS (P) LTD. | 500000 | 4.989 | 0 | 0.000 | 0 | 0.000 | 4.989 |
| 3. BAM BASUKI TRADELINK PVT. LTD. | 168100 | 1.677 | 0 | 0.000 | 0 | 0.000 | 1.677 |
| 4. BESTLITE MERCANTILE PVT. LTD. | 145000 | 1.447 | 0 | 0.000 | 0 | 0.000 | 1.447 |
| 5. CUCKOO MERCHANDISE (P) LTD. | 450000 | 4.490 | 0 | 0.000 | 0 | 0.000 | 4.490 |
| 6. DHODDSAIN COMMERCE (P) LTD. | 106000 | 1.058 | 0 | 0.000 | 0 | 0.000 | 1.058 |
| 7. GOHTI COMMERCIAL PVT. LTD. | 230000 | 2.295 | 0 | 0.000 | 0 | 0.000 | 2.295 |
| 8. GRACEFUL ADVISORY SERVICES PVT. LTD. | 380000 | 3.792 | 0 | 0.000 | 0 | 0.000 | 3.792 |
| 9. SANKALP VINCOM PVT. LTD. | 118000 | 1.177 | 0 | 0.000 | 0 | 0.000 | 1.177 |
| 10. AJAY TINARI | 122700 | 1.224 | 0 | 0.000 | 0 | 0.000 | 1.224 |
| 11. MONDRANJAN ROY | 2993393 | 29.870 | 0 | 0.000 | 0 | 0.000 | 29.870 |
| 12. SUJIT KUMAR | 125000 | 1.247 | 0 | 0.000 | 0 | 0.000 | 1.247 |
| 13. YOGESH POSWAL | 105000 | 1.048 | 0 | 0.000 | 0 | 0.000 | 1.048 |
| TOTAL | 5893193 | 58.805 | Nil | Nil | Nil | Nil | 58.805 |



PINCON SPIRIT LTD.

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/03/2012
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| Sr. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of Warrants | | Details of convertible securities held | convertible Securities i.e., total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---|-----------------------|--|-------------------------|--|--|---|--|
| | | | Number of Warrants held | As a % of total warrants of the same Class | | | |
| 1. MONDRANJAN ROY | 2993393 | 29.870 | 0 | 0.000 | 0 | 0.000 | 29.870 |
| TOTAL | 2993393 | 29.870 | Nil | Nil | Nil | Nil | 29.870 |



PINCOM SPIRIT LTD.

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/03/2012

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| Srl. NAME | Category of Shareholders (Promoter/ Public) | Number of Locked-in Shares | % to Total |
|-----------|---|----------------------------|------------|
| 1. | | Nil | Nil |



PINCON SPIRIT LTD.

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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| Srl. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc) | Number of Outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above) |
|------|---|---------------------------------|---|--|
| 1. | Nil | Nil | Nil | Nil |



PINCON SPIRIT LTD.
 (II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES
 HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

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| Srl. Name of the DR Holder | Type of outstanding DR (ADRs, CDRs, SDRs, etc.) DRs | Number of Shares Underlying outstanding DRs | Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above |
|----------------------------|---|---|--|
| 1. Nil | Nil | Nil | Nil |
| 2. Nil | Nil | Nil | Nil |
| TOTAL Nil | Nil | Nil | Nil |

